

# Save time, go online with FPI Portal

Our online services platform is designed to give you more control over your investments. With FPI Portal you can:



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## Your latest policy information

From your policy valuations to your current investment choices and holdings you'll have a range of information on one screen to help ensure your investment is on the right track.



#### Your personal details

If the contact information shown for you and your policy is not up to date, you can easily change your contact details on Portal.



#### **Transaction history**

Every instruction you submit online will have a clear audit trail for your record-keeping.

## Get in touch



## Contact us via Portal's Secure mailbox

Any confidential information or personal documents you send are protected making Secure Mailbox a much safer choice than email.

## Take action

Go paperless and avoid the hassle of form filling. Depending on your product type, you can submit:



## Portfolio bond dealing instructions

Select new funds to invest into and the ones you want to leave behind. Review and submit your instruction in the final step.



### Switching and redirection instructions

Choose to switch, redirect or both in one instruction. Select the funds you want to change and the ones your investments will redirect to. Review and complete the submission process within a few clicks.

\*extra approval step may be required for joint policyholders\*

## Login if you already have a Portal account or

## Sign up to FPI Portal >

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